

TM CRUX UK Core Fund

GBP factsheet April 2022

CRUX
ASSET MANAGEMENT

Fund Facts as at 30/04/22

Fund Objective

The investment objective of the Fund is to achieve long-term growth, which should be seen as five years plus, through both capital appreciation and income generation.

Launch Date

B Acc Share Class launched: 28 March 2011

Structure

ICVC

Fund Size

£50.8m

Performance comparator

IA UK All Companies

XD Dates

01-Oct, 01-Apr

Dividend Pay Dates

30-Nov, 31-May

| Market Capitalisation | (%) |
|-----------------------|------|
| > £50bn | 27.1 |
| £20-50bn | 6.3 |
| £5-20bn | 27.4 |
| £1-5bn | 19.0 |
| <£1bn | 14.5 |

| Charges (%) | Initial | OCF |
|---------------|---------|------|
| B Class (GBP) | Nil | 0.78 |

| Minimum Investment | |
|--------------------|------|
| B Class (GBP) | £100 |

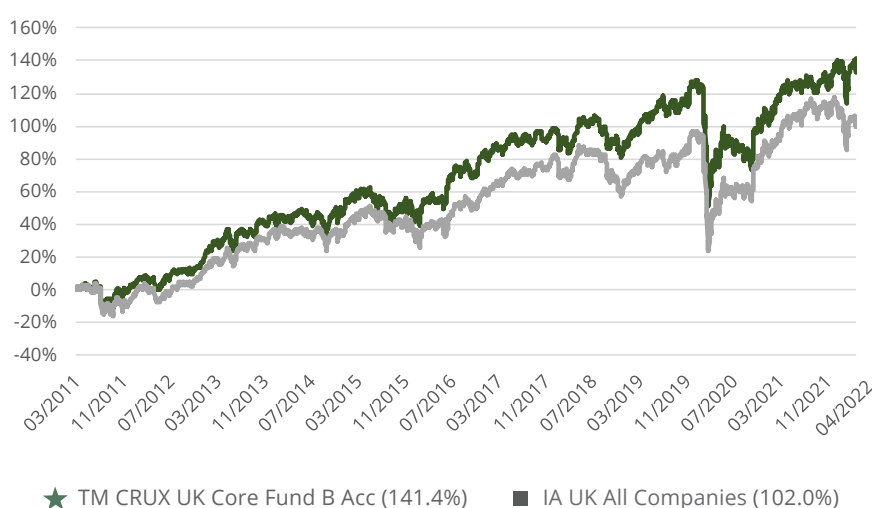
| ISIN Numbers (GBP) |
|----------------------|
| GB00B5839S67 (B Acc) |



| Top 10 Holdings | % | Top 10 Sectors | % |
|--------------------------|-----|--|------|
| Shell | 7.0 | Banks | 13.3 |
| GlaxoSmithKline | 5.8 | Food, Beverage & Tobacco | 11.9 |
| Serco | 5.4 | Software & Services | 10.2 |
| Smith & Nephew | 5.1 | Materials | 8.2 |
| Standard Chartered | 5.0 | Retailing | 7.8 |
| First Derivatives | 4.9 | Commercial & Professional Services | 7.6 |
| Associated British Foods | 4.7 | Energy | 7.0 |
| British American Tobacco | 4.5 | Capital Goods | 6.4 |
| HSBC | 4.2 | Pharmaceuticals, Biotechnology & Life Sciences | 5.8 |
| Sage | 4.2 | Health Care Equipment & Services | 5.4 |
| Total Holdings | 28 | Cash | 5.7 |

Source: CRUX Asset Management.

Percentage Growth, from launch of B Class (28 March 2011) to 30 April 2022



Source: as at 30 April 2022. © 2022 FE. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested.

Note: These figures refer to the past and past performance is not a reliable indicator of future results.

TM CRUX UK Core Fund

(Continued)



| Disc Yr Perf* (%) | YTD | 2021 | 2020 | 2019 | 2018 | 2017 |
|----------------------------|-------|-------|--------|-------|--------|-------|
| TM CRUX UK Core Fund B Acc | 3.7% | 15.1% | -10.0% | 22.8% | -7.0% | 8.1% |
| IA UK All Companies | -6.0% | 17.2% | -6.0% | 22.2% | -11.2% | 14.0% |

Disc Yr Perf* (Discrete Year Performance)

Source: as at 30 April 2022. © 2022 FEFundinfo. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested. Discrete performance data may change due to final dividend information being received after quarter end.

Note: These figures refer to the past and past performance is not a reliable indicator of future results.

Fund Manager Profile



Richard joined CRUX Asset Management in June 2018 from Legal & General Investment Management. Richard had worked at LGIM for 15 years where he managed the award-winning L&G UK Alpha Trust and L&G UK Special Situations Trust as well as several segregated mandates. Previously he worked at M&G Investment Management and prior to that Scottish Amicable Investment Management. Richard has a master's degree in Engineering and Economics from Oxford University. Richard manages the TM CRUX UK Special Situations Fund and the TM CRUX UK Core Fund.

Richard Penny
Fund Manager

MSCI
ESG RATINGS



CCC B BB BBB A AA AAA

Produced by MSCI ESG Research as of (30 April 2022)

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Please note: Due to rounding the figures in the holdings breakdown may not add up to 100%. Unless otherwise indicated all figures sourced from Financial Express, Datastream, State Street and CRUX Asset Management Ltd. Third party data is believed to be reliable, but its completeness and accuracy is not guaranteed.

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These figures refer to the past and past performance is not a reliable indicator of future results.

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To obtain monthly commentary from our fund managers please visit: www.cruxam.com/news

