

TM CRUX UK Special Situations Fund

GBP factsheet January 2024

CRUX
ASSET MANAGEMENT

Fund Facts as at 31/01/24

Fund Objective

The investment objective of the Fund is to achieve long-term capital growth, which should be viewed as 5 years or longer.

Launch Date

1 October 2018

Structure

OEIC

Fund Size

£84.9m

Performance comparator

IA UK All Companies

XD Dates

01-Oct, 01-Apr

Dividend Pay Dates

30-Nov, 31-May

| Market Capitalisation | (%) |
|-----------------------|-------|
| > £5bn | 34.57 |
| £500m - £5bn | 30.39 |
| < £500m | 30.58 |

| Charges (%) | Initial | OCF |
|---------------|---------|------|
| I Class (GBP) | Nil | 0.78 |

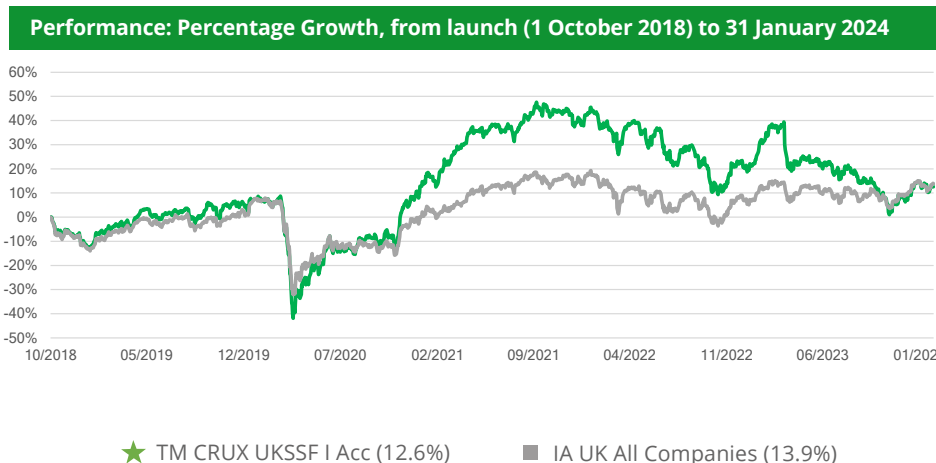
| Minimum Investment | |
|--------------------|------|
| I Class (GBP) | £100 |

| ISIN Numbers (GBP) | |
|--------------------|---------|
| GB00BG5Q5X24 | (I Acc) |
| GB00BG5Q5V00 | (I Inc) |

| Top 10 Holdings | % |
|-------------------|------|
| Shell | 5.26 |
| Glencore | 4.92 |
| Legal and General | 4.45 |
| Prudential | 4.24 |
| OneSavings Bank | 4.10 |
| Premier Foods | 4.08 |
| Bellway | 4.04 |
| Advanced ADVT | 3.79 |
| Inchcape | 3.78 |
| JD Sports | 3.63 |
| Total Holdings | 52 |

| Top 10 Sectors | % |
|------------------------|-------|
| Financials | 28.69 |
| Consumer Discretionary | 22.90 |
| Consumer Staples | 10.69 |
| Energy | 6.94 |
| Technology | 6.55 |
| Industrials | 6.49 |
| Materials | 5.01 |
| Health Care | 4.47 |
| Communications | 2.97 |
| Indices, Baskets, etc. | 0.84 |
| Cash | 4.46 |

Source: CRUX Asset Management.



Source: as at 31 January 2024. © 2024 FE Fundinfo. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested.

Note: These figures refer to the past and past performance is not a reliable indicator of future results.

TM CRUX UK Special Situations Fund

(Continued)



| Disc Yr Perf (%) | 2024 | 2023 | 2022 | 2021 | 2020 | 2019 | Since launch |
|--|-------|-------|--------|-------|-------|-------|--------------|
| TM CRUX UK Special Situations Fund I Acc | -1.9% | -6.1% | -14.7% | 26.0% | 5.7% | n/a | 12.6% |
| IA UK All Companies | -0.9% | 7.4% | -9.1% | 17.2% | -6.0% | 22.2% | 13.9% |

Disc Yr Perf* (Discrete Year Performance)

Source: as at 31 January 2024. © 2024 FE Fundinfo. All Rights Reserved. Total return, Bid-bid in GBP, net income reinvested. Discrete performance data may change due to final dividend information being received after quarter end.

Note: These figures refer to the past and past performance is not a reliable indicator of future results.



Richard Penny
Fund Manager

MSCI
ESG RATINGS



| | | | | | | |
|-----|---|----|-----|---|----|-----|
| CCC | B | BB | BBB | A | AA | AAA |
|-----|---|----|-----|---|----|-----|

(Produced by MSCI ESG Research as of 31 January 2024)

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Please note: Due to rounding the figures in the holdings breakdown may not add up to 100%. Unless otherwise indicated all figures sourced from Financial Express, Datastream, State Street and CRUX Asset Management Ltd. Third party data is believed to be reliable, but its completeness and accuracy is not guaranteed.

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